

# Key figures

Swiss Steel Group	Unit	Q1 2021	Q1 2020	Δ in %
Sales volume	kilotons	510	457	11.6
Revenue	million EUR	751.6	704.5	6.7
Average sales price	EUR/t	1,475.8	1,541.6	-4.3
Adjusted EBITDA <sup>1)</sup>	million EUR	44.5	-6.1	-
EBITDA	million EUR	41.9	-7.6	-
Adjusted EBITDA margin	%	5.9	-0.9	-
EBITDA margin	%	5.6	-1.1	-
EBIT	million EUR	20.3	-31.7	-
Earnings before taxes	million EUR	9.6	-43.7	-
Group result	million EUR	4.8	-42.3	-
Investments	million EUR	13.9	14.6	-4.8
Free cash flow	million EUR	-86.3	-87.6	1.5
	<b>Unit</b>	<b>31.3.2021</b>	<b>31.12.2020</b>	<b>Δ in %</b>
Net debt	million EUR	522.5	639.9	-18.3
Shareholders' equity	million EUR	417.9	166.1	-
Gearing	%	125.0	385.2	-
Net debt/adj. EBITDA LTM (leverage)	x	n/a	n/a	-
Balance sheet total	million EUR	2,047.5	1,715.7	19.3
Equity ratio	%	20.4	9.7	-
Employees as of closing date	Positions	9,929	9,950	-0.2
Capital employed	million EUR	1,339.6	1,218.0	10.0
	<b>Unit</b>	<b>Q1 2021</b>	<b>Q1 2020</b>	<b>Δ in %</b>
Earnings/share <sup>2)</sup>	EUR/CHF	0.00/0.00	-0.02/-0.02	-
Shareholders' equity/share <sup>3)</sup>	EUR/CHF	0.14/0.15	0.08/0.09	-
Share price high/low	CHF	0.286/0.234	0.340/0.126	-

<sup>1)</sup> For the reconciliation from adjusted EBITDA to EBITDA, please refer to the Interim report 1st quarter 2021, page 14

<sup>2)</sup> Earnings per share are based on the result of the Group after deduction of the portions attributable to non-controlling interests.

<sup>3)</sup> As of March 31, 2021 and as of December 31, 2020