

# Key figures

Swiss Steel Group	Unit	H1 2021	H1 2020	Δ in %	Q2 2021	Q2 2020	Δ in %
Sales volume	kilotons	1,028	758	35.6	518	301	72.1
Revenue	million EUR	1,590.6	1,174.5	35.4	839.1	469.9	78.6
Average sales price	EUR/t	1,549.0	1,549.5	0.0	1,621.0	1,561.1	3.8
Adjusted EBITDA <sup>1)</sup>	million EUR	109.9	-52.0	-	65.4	-45.8	-
EBITDA	million EUR	105.4	-61.3	-	63.5	-53.7	-
Adjusted EBITDA margin	%	6.9	-4.4	-	7.8	-9.7	-
EBITDA margin	%	6.6	-5.2	-	7.6	-11.4	-
EBIT	million EUR	62.8	-191.3	-	42.5	-159.6	-
Earnings before taxes	million EUR	41.3	-214.7	-	31.7	-171.0	-
Group result	million EUR	35.2	-201.5	-	30.4	-159.1	-
Investments	million EUR	34.7	33.4	3.9	20.8	18.8	10.6
Free cash flow	million EUR	-151.3	-90.1	-67.9	-65.2	-2.8	-
	Unit	30.6.2021	31.12.2020	Δ in %			
Net debt	million EUR	605.4	639.9	-5.4			
Shareholders' equity	million EUR	460.4	166.1	-			
Gearing	%	131.5	385.2	-			
Net debt/adj. EBITDA LTM (leverage)	x	6.5	n/a	-			
Balance sheet total	million EUR	2,103.9	1,715.7	22.6			
Equity ratio	%	21.9	9.7	-			
Employees as of closing date	Positions	9,847	9,950	-1.0			
Capital employed	million EUR	1,456.2	1,218.0	19.6			
	Unit	H1 2021	H1 2020	Δ in %	Q2 2021	Q2 2020	Δ in %
Earnings/share <sup>2)</sup>	EUR/CHF	0.01/0.01	-0.10/-0.11	-	0.01/0.01	-0.08/-0.09	-
Shareholders' equity/share <sup>3)</sup>	EUR/CHF	0.15/0.16	0.08/0.09	-	0.15/0.16	0.08/0.09	-
Share price high/low	CHF	0.478/0.234	0.340/0.126	-	0.478/0.268	0.203/0.138	-

<sup>1)</sup> For the reconciliation from adjusted EBITDA to EBITDA, please refer to the Interim report 2nd quarter 2021, page 14

<sup>2)</sup> Earnings per share are based on the result of the Group after deduction of the portions attributable to non-controlling interests.

<sup>3)</sup> As of June 30, 2021 and as of December 31, 2020