

**Media release, 8 June 2021**

## **Swiss Central City Real Estate Fund – Capital increase of CHF 83 million successfully completed**

**The capital increase of the Swiss Central City Real Estate Fund was significantly oversubscribed and successfully completed with proceeds of CHF 82.7 million. The issue met strong demand from both existing as well as new investors, and as a result the investor base was broadened once again. The proceeds from the capital increase will enable the fund to further expand its existing, high-quality real estate portfolio in central locations throughout Switzerland.**

The capital increase carried out from 25 May 2021 to 4 June 2021 was completed very successfully. The issue was on a "best effort basis" with a rights' offering to qualified investors in Switzerland admitted in accordance with the fund contract. The subscription ratio was 3:1 (three subscription rights entitled the holder to subscribe to one new fund unit). In total, 760,414 new fund units were issued at an issue price of CHF 108.80 (incl. 1.5% issue commission and 0.5% incidental costs) per unit. The number of outstanding units after the capital increase amounts to 3,041,656 fund units. Settlement will take place on 15 June 2021.

The Swiss Central City Real Estate Fund will receive CHF 82.7 million from this capital increase. The proceeds will be used for the further expansion of the high-quality real estate portfolio.

### **Fund Portrait**

The Swiss Central City Real Estate Fund aims to generate stable, adequate returns by building up a real estate portfolio in attractive downtown and central locations. Accordingly, the fund management company invests the fund's liquidity in real estate assets in central locations with sustainable economic potential throughout Switzerland.

The fund is aimed at qualified investors only and is traded over-the-counter by Bank J. Safra Sarasin Ltd.

Relevant documents concerning the capital increase are available (in German) on:

[www.swissfunddata.ch](http://www.swissfunddata.ch) and [www.novaproperty.ch/en/real-estate-fund/download-center/prospectus/](http://www.novaproperty.ch/en/real-estate-fund/download-center/prospectus/)

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### **Swiss Central City Real Estate Fund**

The Swiss Central City Real Estate Fund invests in properties in prime locations in the major economic centres. The key criteria are centrality of the property, good accessibility, stable cash flow and a product profile geared to the needs of the tenants.

Security number 44414255; ISIN CH0444142555; Symbol CITYRES

### **Nova Property Fund Management AG**

Nova Property Fund Management AG was authorised by the Swiss Financial Market Supervisory Authority FINMA as a fund management company domiciled in Zurich on 5 November 2018 and has been active in fund management since then. This includes the establishment, management and administration of collective investment schemes under Swiss law and the distribution of the self-managed funds. In addition, the company provides investment advice to real estate investment companies and investment foundations with a focus on real estate.

### **Disclaimer**

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